



CALIFORNIA STATE UNIVERSITY
FULLERTON

Return to: Office of Financial Aid
P.O. Box 6804 GH-146 Fullerton,
CA 92834-6804

BEFORE printing enter student [CWID](#) above

2023 SUMMER LOAN REQUEST FOR CONTINUING STUDENTS

INSTRUCTIONS:

- Read, complete, sign, and submit this to the Office of Financial Aid by April 24, 2023 if you would like it processed before Summer 2023 disenrollment begins.
- Summer loans cannot be processed after *June 16, 2023 (Session A only); July 14, 2023 (Sessions B through E)*
- Enroll in a minimum of 6 units for summer 2023. See the box below for details.

A MINIMUM OF 6 UNITS IS REQUIRED TO QUALIFY TO RECEIVE A SUMMER LOAN.
Loan requests will not be processed until *after* your enrollment has been verified.
As a result, you may need to pay for your registration fees prior to disbursement.

Submitting this form indicates that you have read and understand these conditions.

By signing below, I certify that I have read and agree to the [SUMMER FINANCIAL AID TERMS & CONDITIONS](#). In addition, I understand that I must have completed a loan counseling seminar, signed a master promissory note, and be enrolled in at least 6 units to be eligible. Moreover, I acknowledge that I am responsible for using these funds to pay my summer fees.

Signature: _____ Date: _____

PART I: SUMMER 2023 LOAN REQUEST

Is this your ***first*** summer loan request for summer 2023? YES NO

Do you plan to enroll in ***a minimum of 6 units*** for the summer term? YES NO

***Please note: students who enroll in less than 6 units are not eligible for a summer loan and are responsible for paying summer tuition fees.*

Expected Graduation Date: _____ / _____
month year

Loan Amount Requested: \$ _____

****If your eligibility is less than the amount requested, are you willing to accept a lower amount?**

YES NO

Check box if you only wish to be considered for a subsidized loan, not unsubsidized

**CSUF may certify a lower amount than requested if amount exceeds eligibility requirements.*

PART II – STUDENT INFORMATION

Last Name First M.I.

Campus-Wide ID (CWID)

Street Address

Home Telephone Number

City State Zip

Cell Phone / Message Phone Number

SUMMER FINANCIAL AID TERMS & CONDITIONS

Awarding of Summer Session Grant (SSG) will be made on a first-come, first-served basis. Due to limited funds, not all students who meet the eligibility criteria for SSG may receive it.

Important CSUF Policies Regarding Your SUMMER Award

When you accept summer financial aid funds, you acknowledge the following policies:

Policy One - California State University, Fullerton reserves the right to review, adjust or cancel financial aid awards at any time because of changes in federal, state, or CSUF availability of funds.

Policy Two - Summer Session Grant (SSG) funds are awarded on a first-come, first-serve basis to cover the tuition fee portion of the undergraduate cost of registration (campus fees not included).

Policy Three - You must enroll in at least 6 units to be considered for Summer Session Grant (SSG).

Policy Four - Pell Grant is based on remaining academic year eligibility and may be adjusted according to the number of units in which you enroll.

Teaching credential students: To receive a Federal Pell Grant, you must be classified as a 'PBC' (post-baccalaureate credential) student by the CSUF Office of Admissions. In addition, you must be enrolled in at least 6 units of **teaching credential courses**. Prerequisite or 'waiver' courses are not included in calculating your enrolled units for purposes of the Federal Pell Grant program.

Policy Five - You are responsible for paying summer registration fees if you do not receive sufficient financial aid to cover your summer charges in full. A hold may be placed on your ability to register for a future semester for any unpaid balance of your summer fees.

Policy Six - If you stop attending a class, you are responsible for following the withdrawal procedures and deadlines published in the summer class schedule. Withdrawal from one or more courses may result in aid cancellation and you may be required to repay part or all of any summer aid that was disbursed to your account or given to you.

Policy Seven - When the University prepares your disbursement, your fees will be paid first by applying your financial aid funds directly to your fee obligation. Any funds remaining will be prepared and sent to you in the form of a paper check or to your bank account through Direct Deposit.

Policy Eight - Your eligibility is based on enrollment and summer educational expenses. You must be enrolled at least half-time (6 units or equivalent) to be eligible for a Federal loan.

Graduate master's degree students must be enrolled in the equivalent of 6 units of courses numbered 400 or higher (lower division courses do not earn unit credit and therefore do not meet the enrollment requirement).

Policy Nine - Your eligibility for financial aid programs is contingent upon your meeting Satisfactory Academic Progress (SAP) policies. Your progress will be monitored at the end of each spring term. Summer aid eligibility is contingent upon meeting SAP after the spring term.

Policy Ten - Regulations governing financial aid are subject to change at any time without notice.

Policy Eleven - Your financial aid offer will be void and/or one or more financial aid programs (as appropriate) will be canceled if it is based on any error in determining eligibility for aid whether you or the Office of Financial Aid made the error.

Policy Twelve - If you withdraw from the University, any fee refund due will be returned to the appropriate financial aid account.

Policy Thirteen - Summer grant payments are directly related to a student's number of enrolled units. If you received summer grant payments and your enrollment status is reduced during the summer term, you may be billed for any overpaid amount.

Policy Fourteen - Your award may be adjusted or canceled due to changes in financial aid need, state residency, marital or academic status or if you fail to comply with State, Federal and University regulations.